

# BALLOU HOME FOR THE AGED

60 Mendon Road

Woonsocket, RI 02895-1512

Telephone (401) 769-0437

Facsimile (401) 769-7481

## APPLICATION FOR ADMISSION

The following is an application for admission to our facility. Please complete this application and return it to the facility. Criteria for admission are the same for all people without regard to race, gender, national origin, age, physical or mental impairments or financial resources.

### PLEASE COMPLETE THE FOLLOWING:

Name: \_\_\_\_\_  
Last \_\_\_\_\_ First \_\_\_\_\_ Middle \_\_\_\_\_

Social Security Number \_\_\_\_\_

Present Address \_\_\_\_\_ Phone( ) \_\_\_\_\_

Permanent Address \_\_\_\_\_ Phone ( ) \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Place of Birth \_\_\_\_\_  
Marital Status M \_\_\_\_ D \_\_\_\_ W \_\_\_\_ S \_\_\_\_ Sep. \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Spouse's Date of Birth \_\_\_\_\_

Religion \_\_\_\_\_ Place of Worship \_\_\_\_\_

Address \_\_\_\_\_

Burial Plan: Yes \_\_\_\_ No \_\_\_\_ Funeral Director \_\_\_\_\_

Lifetime Occupation \_\_\_\_\_ Education \_\_\_\_\_

Primary Language \_\_\_\_\_ US Citizen? Yes \_\_\_\_ No \_\_\_\_\_

Recommended by \_\_\_\_\_

### **Readiness for Placement**

The applicant is (Please circle yes or no)

A. In immediate need for placement Yes \_\_\_\_ No \_\_\_\_

B. Is presently in hospital Yes \_\_\_\_ No \_\_\_\_

C. Is living in the community Yes \_\_\_\_ No \_\_\_\_

D. Is planning ahead for possible future needs Yes \_\_\_\_ No \_\_\_\_

E. Please provide a brief description of the applicant's medical needs and the

reason for placement \_\_\_\_\_

\_\_\_\_\_

## **Relative or Significant Others**

Person to be notified in an emergency:

(First)

Name \_\_\_\_\_ Phone # (H) \_\_\_\_\_ (W) \_\_\_\_\_  
Address \_\_\_\_\_ Relationship \_\_\_\_\_

(Second)

Name \_\_\_\_\_ Phone # (H) \_\_\_\_\_ (W) \_\_\_\_\_  
Address \_\_\_\_\_ Relationship \_\_\_\_\_

## **Physicians/Hospitalizations**

Primary

Care \_\_\_\_\_ Address \_\_\_\_\_ Phone \_\_\_\_\_  
Date of last visit \_\_\_\_\_ Will physician follow to Nursing home? Yes No

Physicians consulted in past 2 years:

Name \_\_\_\_\_ Address \_\_\_\_\_ Phone \_\_\_\_\_  
Speciality \_\_\_\_\_

Name \_\_\_\_\_ Address \_\_\_\_\_ Phone \_\_\_\_\_  
Speciality \_\_\_\_\_

Hospitals utilized during the past 2 years:

Name \_\_\_\_\_ Address \_\_\_\_\_ Dates \_\_\_\_\_  
Reason \_\_\_\_\_

Name \_\_\_\_\_ Address \_\_\_\_\_ Dates \_\_\_\_\_  
Reason \_\_\_\_\_

Nursing Home or Rehab Facility utilized within the **LAST** year:

Name \_\_\_\_\_ Address \_\_\_\_\_ Dates \_\_\_\_\_  
Reason \_\_\_\_\_

## **Financial/Billing Information**

Health Insurance (**Please provide copies of all medical cards**)

Social Security# \_\_\_\_\_ Federal Medicare \_\_\_\_\_

State Medicaid \_\_\_\_\_ Effective Date \_\_\_\_\_

Other Insurance \_\_\_\_\_

Policy # \_\_\_\_\_

Medicare D Plan \_\_\_\_\_

## **PART I**

By definition, a patient in Rhode Island is considered private paying until their individual assets are spent down to the RI Medicaid Eligibility Limit of **\$4,000.00**. Anyone who has less than **\$4,000.00**, upon application, would be eligible to apply for RI Medicaid Assistance through the RI Department of Human Services, prior to the resident's admission. Your assistance is requested in completing the following questions.

The applicant would be (**Please circle one**)

Private Pay                    or                    Medicaid Eligible

A. If paying privately, at the daily rate of \$\_\_\_\_\_ , the applicant predicts that they would remain private paying for approximately (length of time, months, or years):\_\_\_\_\_

B. If there is a need for Medicaid Long Term Care Assistance, the applicant has:

- \_\_\_\_\_ Already applied with a decision of eligibility
- \_\_\_\_\_ Already applied with a decision pending
- \_\_\_\_\_ Not begun application yet
- \_\_\_\_\_ A need to obtain further information regarding how to begin the decision process of Medicaid application

## **PART II**

A. The applicant has Long Term Care Insurance Yes      No

B. If yes, the applicant's insurer? \_\_\_\_\_  
**Name of Insurance Company**

C. Please summarize the Applicant's Insurance coverage by Long Term Care Insurance Policy# (Please indicate payment amount and length of duration of coverage)  
\_\_\_\_\_

Do you have one of the following: (**Please circle yes or no**)

**Legal Guardian**      Yes      No

Name \_\_\_\_\_ Address \_\_\_\_\_

Home Phone # \_\_\_\_\_ Work Phone # \_\_\_\_\_

Relationship \_\_\_\_\_

**Power of Attorney**      Yes      No

Name \_\_\_\_\_ Address \_\_\_\_\_

Home Phone # \_\_\_\_\_ Work Phone # \_\_\_\_\_

Relationship \_\_\_\_\_

**Trustee** Yes No

Name \_\_\_\_\_ Address \_\_\_\_\_

Relationship \_\_\_\_\_

**(If applicable, documentation will need to be presented at time of admission for Power of Attorney, Trustee, and or Legal Guardian)**

**Financial Responsible Party (individual responsible for the payment of account)**

Name \_\_\_\_\_ Phone # (H) \_\_\_\_\_ (W) \_\_\_\_\_

Address \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Phone # (H) \_\_\_\_\_ (W) \_\_\_\_\_

Address \_\_\_\_\_ Relationship \_\_\_\_\_

**Current Monthly Income      Amount**

Social Security	_____
Pension	_____
Stocks and Bonds	_____
Investment Income	_____
Other	_____

**Capital Assets (including joint holdings)**

Name of Bank	_____
Address	_____
Checking Account Amount	_____
Savings Account Amount	_____
Real Estate (owned/Mortgaged)	_____
Life Insurance (list value)	_____

**(Please list additional banks and account amounts on back of form)**

I fully understand that this is just an application and I will be placed on a waiting list. After acceptance for admission, I understand that a physical examination by my primary care physician or by our Medical Director is required before admittance to the facility. The examination is for medical evaluation and to insure proper placement for level of care.

Applicant's Signature \_\_\_\_\_ Date \_\_\_\_\_